Appalachian Mountain Club Stock Transfer Information

Below please find delivery instructions for stock gifts to the Appalachian Mountain Club.

When you have decided what your stock gift will be, please let Rob Joachim know the type of stock and number of shares, and/or approximate value by contacting rjoachim@outdoors.org or 617-391-6626.

Please advise AMC of your gift. Identifying information is often not provided when stock is transferred to our account.

Please transfer shares to the Appalachian Mountain Club account at Morgan Stanley using the following information:

AMC AMC Tax ID #-6001677

Account: Appalachian Mountain Club
Account #: 473-033867
DTC #: 0015
Brokerage: Morgan Stanley DW Inc.

Contacts at Morgan Stanley Smith Barney:

Wayne Morris
Financial Advisor
35 Village Road Suite 601
Middleton, MA 01949
Wayne.Morris@morganstanley.com
Direct Line: 978-739-9692

If you have any questions, please contact Rob Joachim (contact information is listed above) or email amcdevelopment@outdoors.org. Thank you!

Revised September 2026